Suggested Language for a Bequest from a Will or Trust

Gifts to the Natural Resources Foundation of Wisconsin (“Foundation”) through a bequest may be general in nature or for restricted purposes.

Unrestricted Bequest
“I hereby give, devise, and bequeath to the Natural Resources Foundation of Wisconsin, a Wisconsin non-stock corporation exempt under Section 501(c)(3) of the Internal Revenue Code, and located at 211 S. Paterson St. Ste. 100, Madison, WI 53703, Federal Tax ID #39-1572034, [_________ dollars ($)]; OR _____ percent (%) of the rest, residue, and remainder of my estate; OR [specific asset] to be used in the area of greatest conservation need as determined by the Foundation in consultation with the Wisconsin Department of Natural Resources and other conservation experts in Wisconsin.”

Restricted Bequest
“I hereby give, devise, and bequeath to the Natural Resources Foundation of Wisconsin, a Wisconsin non-stock corporation exempt under Section 501(c)(3) of the Internal Revenue Code, and located at 211 S. Paterson St. Ste. 100, Madison, WI 53703, Federal Tax ID #39-1572034, [_________ dollars ($)]; OR _______ percent (%) of the rest, residue, and remainder of my estate, OR [specific asset] to be used for [state a Foundation program, a specific conservation purpose, or an existing named fund within the Foundation’s Wisconsin Conservation Endowment].

The gift shall be received, held, and administered subject to the provisions of the Foundation’s Gift Acceptance and Investment Policies, including those provisions which may permit the Board to amend, modify, or vary any of the purposes, directions, restrictions, or conditions set forth herein.”